



## FINANCIAL SERVICES

**Whatever your challenge...  
you need data you can bank on.**

Agile Solutions are here to **modernize, manage** and **monetize** your Data, making sure it's always reliable and ready to support you through whatever challenges the financial market throws at you.

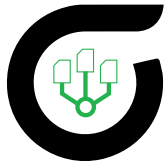


## Modernize.

**Offer faster, better Data Driven solutions as well as greater digital security, stability and flexibility.**

Customers today want more than ever from their financial services providers – from anywhere, anytime banking to instant decisions on financial products. Agile's Data Modernization services will help you to dismantle Data Siloes, build strong, centralized Data | Repositories and create secure, scalable Data Solutions in the cloud – for Data Architecture you can trust to support your digital innovations.

Cloud • Engineering • Architecture • Data Warehouse • Data Engineering • DevOps



## Manage.

**Address how your Data is managed: from Data Strategy and direction to Data Governance, culture and organizational change.**

Whatever you plan to do with your data, having a single source of truth to support it is essential. High quality, readily available Data is essential to offering better services to your customers, protecting your Data, remaining compliant and capturing the full commercial value from your Data Investments.

Data Governance • Data Quality • Master Data Management (MDM) • Data Culture • Organizational Change • 360 Data View



## Monetize.

**Convert your Data into insights, analytics and visualizations that engage internal decision makers to generate revenue across the board.**

With market conditions and consumer behaviour changing fast, you need to be ready to use your Data to shape decision making. Analytics, insights and visualizations help you to make more accurate forecasts, gain in depth understanding into your market and customers, and transform the way your financial organization uses data.

Analytics • Insight • Visualization • Data Storytelling

## Agile in action.

**Two ways we helped a major financial services provider tackle their Data Challenges:**

### Customer Due Diligence (CDD)

The financial services provider needed confidence in their CDD: a critical part of their overall Financial Crime Domain. We helped them by: building an onboarding architecture; ensuring customer files conformed to defined Policy Standard 'pathways' to meet compliance; implementing an 'In Life' monitoring solution to manage financial crime risk that could automate and streamline actions accordingly.

### Customer DNA

A single view of the customer was needed to align products, customer life cycle and the customer journey. We implemented a Customer DNA framework to create a single point of change, ensuring that a single version of the truth existed wherever Data was accessed or edited.

**At Agile Solutions,** we believe that speed and flexibility are key to getting a return on every Data Investment. We specialize in helping financial services organizations to transform how they use Data, fast: with advice, engineering and system implementation services that cover the entire data roadmap.

Wherever you are on your Data Journey, **contact us on 01908 010618 or email [info@agilesolutions.co.uk](mailto:info@agilesolutions.co.uk) to find out how we can help you modernize, manage and monetize your Data.**

